



**TRADE CREDIT INSURANCE PROPOSAL FORM**  
**COMMERCIAL RISK COVER**

**Export Shipments**     **Export Sales**     **Domestic Sales**     **Political Risk** (additional cost applies)

**1. Company Details**

Name \_\_\_\_\_ Tel \_\_\_\_\_ Cel \_\_\_\_\_  
Address \_\_\_\_\_ Web Address \_\_\_\_\_  
\_\_\_\_\_ Date of Incorporation \_\_\_\_/\_\_\_\_/\_\_\_\_  
Contact \_\_\_\_\_ eMail \_\_\_\_\_

**2. Type of Goods/Services to be Insured** \_\_\_\_\_

**3. Sales Last Year:** Domestic J\$ \_\_\_\_\_ Export US\$ \_\_\_\_\_

**4. Business Cycle:** Is your business seasonal?  Yes     No    If yes, please explain:  
\_\_\_\_\_

**5. Type of Buyers:**

Percentage of Total Sales:    Affiliated Companies \_\_\_\_\_%    Non-Affiliated \_\_\_\_\_%

Name of parent, subsidiary or affiliate also engaged in the trading of goods and services:-  
\_\_\_\_\_

**6. Credit Management:** Indicate sources of credit information:

Credit Agency                       Trade References                       Trade Association  
 Commercial Bank in Jamaica     Commercial Bank in Foreign Buyer Country     Other

**7.** Do you have an in-house credit application form for buyers?     Yes                       No

**8.** How often is credit information updated?     Quarterly     Half yearly     Annually     As necessary

**9. Assignment of Policy:**

Name & Address of Financial Institution which may be an Assignee under the policy  
\_\_\_\_\_

*The representations made by you shall form the basis on which a Policy of Insurance shall be issued. Any knowingly false or fraudulent statements representations, warranties, reports, claims, declarations, made herein shall render the Policy of Insurance null and void ab initio.*

*I have read and understood this proposal form and have provided all of the requested information and documents.*

Name \_\_\_\_\_ Signature \_\_\_\_\_

Position \_\_\_\_\_ Date \_\_\_\_\_

**Required: 2 certified photo IDs – Passport, driver’s license, voter registration ID. For Sole traders only, one of the IDs may be a birth certificate, employee ID, or TRN. Private companies must submit photo IDs and TRN cards for: i) shareholders with more than 25% shareholding, ii) Directors iii) Signing Officers.**